



MDS WEALTH ADVISORS

KNOWLEDGE. INTEGRITY. PROSPERITY.

Table of Fees For Services

A complete explanation of fees and services can be found in the firm's Form ADV Part 2A, available upon request, or by visiting FINRA's website: <https://brokercheck.finra.org>. The below fees are only charged when services have been requested and an Investor Advisory Agreement has been executed by both Client and MDS Wealth Advisors, LLC Representative. These fees may not apply to all clients and may be negotiated between the client and advisor.

Client will pay in advance an advisory fee to MDS Wealth Advisors, LLC at the beginning of each calendar quarter based upon the value of assets in Client's Account at the inception of the account and, thereafter, as of the end of the previous quarter. A pro rata refund of the fees charged will be made if the Account is removed from management within a billing period. For all asset-based fees paid in advance, the fee refunded will be equal to the balance of the fees collected in advance minus the daily rate* times the number of days elapsed in the billing period up to and including the day of termination. (*The daily rate is calculated by dividing the annual asset-based fee rate by 365.)

Based on the advisory fee schedule set forth below, Client agrees to pay MDSWA as follows or unless otherwise agreed upon.

Fees Charged by Investment Advisor	Annual Fee Amount		Frequency Fee is Charged	Services
Assets Under Management	\$0 - \$150,000*	1.75%	¼ of the Annual fee is charged quarterly and in advance	Portfolio management for individuals, families, small businesses
	\$150,001 - \$250,000	1.50%		
	\$250,001 - \$500,000	1.25%		
	\$500,001 - \$750,000	1.12%		
	\$750,001 - \$1,000,000	1.00%		
	\$1,000,001 - \$2,000,000	0.90%		
	Over \$2,000,001	0.75%		

*Minimum Annual Fee is \$2,000. There are no Fee's charged by third parties except fee's leveraged by custodian for various transactions within accounts as disclosed by the custodian.

Please speak with MDS Wealth Advisors, LLC about fees applicable to you.